



Interstate Electronic Systems, LLC

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November 2, 2010

Mr. Kevin Laborde
Cash Flow Resources, LLC
1614 B Oretha Castle Haley Blvd.
New Orleans, LA 70113

Dear Kevin:

I want to take a moment to thank you and your organization for the services provided to Interstate Electronic Systems, LLC over the past year. It has been a pleasure working with Olivia, Edward, Patrick and you.

As you well know, the challenges of operating a business come in all forms. Your organization's assistance with our factoring program allowed Interstate to continue to grow and meet our business goals. In addition, this process was seemingly less complicated than we first thought, due to your firm's ability to make the process easy for our accounting department. Roy Mathews, our Chief Financial Officer has mentioned on numerous occasions how the detailed reports provided by CFR allowed us to track our factoring program and integrate that data into our internal accounting systems.

Finally, I would like to thank you for sharing your knowledge of banking and the financial sector by advising Roy and I with regard to implementing internal strategies for improving our cash projections and accounts receivable administration. I greatly appreciate our discussions on this and your advice for our program with your firm.

In closing, should we need your firm in the future, I look forward to working with your team, and am confident in your ability to meet our expectations.

Regards,

Michael G. Rideau
Managing Partner